



Franciacorta is located in the heart of Lombardy, a stone's throw from Milan, overlooking the shores of Lake Iseo in the province of Brescia, covering a surface of 20,000 hectares.

The Strada del Franciacorta is an 80 km route that starts from Brescia, city of arts, passes through medieval villages, hills and vineyards and arrives on the shores of Lake Iseo.



The Strada del Franciacorta was founded in 2000. Today has 220 members: not only wineries but also accommodation facilities, places of historical and cultural interest, artisans and producers of typical products, restaurants, sports activities... a network of operators who care about their territory and that create a unique wine tourism offer.



Franciacorta

1995 Franciacorta was the first Italian wine produced exclusively using the bottle fermentation method to obtain the status of Controlloed and Guaranteed Designation of Origin (DOCG)

3.229 Total hectares of vineyards in Franciacorta producing wine with an official designation.

115 Wine cellars associated to Consortium.

17,4 Million bottles sold in 2017, of which 11% sold abroad.

Today, the wine label simply reads **Franciacorta**, a single term that identifies:

- the **growing area**
- the production method
- the wine









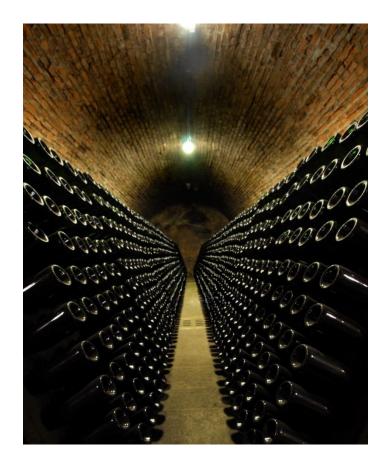












Franciacorta: the production method









Data on tourism flows in Franciacorta

Beds: 9.920 (18 villages) (+28% compared to 2002)

Data 2017

(source: Elaborations PoliS - Lombardy on data collected for the Istat survey "Movement of customers in accommodation establishments - year 2017")

- Annual arrivals: 247,186 (+11.85% compared to 2016 | +91% compared to 2002)
- Annual attendance: 666,877 (+9.15% compared to 2016 | +24% compared to 2002)
- Average stay: 2,70 nights

45.89% of the presences are represented by Italian tourists, **54.11%** by foreigners.

Italians mainly from Lombardy and neighboring regions. Foreigners come mainly from:











Wine as a tourist magnet

Today in Italy the wine tourism is worth⁽¹⁾:

- 2.5/3 billion euros per year of turnover
- more than 14 million wine tours (including overnight stays and excursions)

Despite the extremely positive data of the last decade, food and wine tourism in Italy has developed only about 20% of its potential...

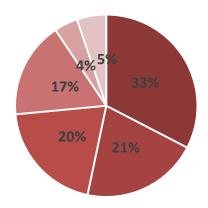
⇔ ECONOMY WITH WIDE MARGINS OF GROWTH.

Holiday time is reduced, but the propensity to spend is widened (well beyond the general average of holiday spending in Italy).

Pro Capita Daily Expenditure € 193 (2)



- **■** Catering Sector
- Purchase of Typical Food Products
- Purchase of Wine
- Purchase of Local Handcraft Products
- Various Services



(1)(Source: XIII Report on Wine Tourism of Città del Vino/University of Salerno)

(2)(Source: Censis Servizi)



Franciacorta as a wine tourism destination

Franciacorta Wine Route is **4**th **among the 15 tastiest** wine and food routes in Italy according to Expedia⁽¹⁾

Preceded by: Strada del Vino dell'Alto Adige, Strada del Barolo and Strada del Vino Terrano.





Main events and fairs 2018

Fairs and events organized by Consorzio Franciacorta:

JANUARY

Milano Fashion Week Other events with Camera Nazionale della Moda

FEBRUARY

Milano Fashion Week Other events with Camera Nazionale della Moda Berlinale - Berlin

MARCH

ProWein – Düsseldorf

APRIL

Vinitaly - Verona Salone del Mobile – Milan **MAY**

Franciacorta Stage – Giro d'Italia

JUNE

Milano Fashion Week

SEPTEMBER

Milano Fashion Week

NOVEMBER

Franciacorta Day Tokyo

Various activities with Slow Food

Various Franciacorta Festival in Italy and foreign cities: Bologna, Wien, Bozen, München, New York, Milano

Events organised by Strada and Consorzio Franciacorta in Franciacorta wine region:

MAY – WAITING FOR FRANCIACORTA SUMMER FESTIVAL/PINK NIGHT 2-24 JUNE – FRANCIACORTA SUMMER FESTIVAL 15-16 SEPTEMBER – FESTIVAL FRANCIACORTA IN CANTINA



Main tourism fairs and workshops 2018

JANUARY

VAKANTIEBEURS – <u>UTRECHT</u> (Netherlands) at Bresciatourism stand FERIEN – <u>WIEN</u> (Austria) at Bresciatourism stand FESPO – <u>ZURICH</u> (Switzerland) at Bresciatourism stand

FEBRUARY

BIT BORSA INTERNAZIONALE DEL TURISMO – MILAN with workshop at Regione Lombardia stand

MARCH

ITB INTERNATIONAL TOURISMUS BÖRSE – BERLIN at Regione Lombardia stand

APRIL

VINITALY – VERONA at Regione Lombardia stand

JUNE

WORKSHOP DEL GUSTO, with international tour operators – BRESCIA organized by Bresciatourism

OCTOBER

TTG TRAVEL EXPERIENCE – <u>RIMINI</u> at Regione Lombardia stand GOOD ITALY WORKSHOP – MODENA

NOVEMBER

WORKSHOP MILANO





16% of visitors are really interested in wine production method 84% of visitors are attracted by the experience, the aesthetics, the emotions

(1)(Burgundy School of Business, France)











From cellar to cellar...guided tours and tastings, even blindly!









Visits to the laboratories of typical products and tastings







Cooking classes and pairing of dishes with Franciacorta wines









Pic-nic among vineyards











































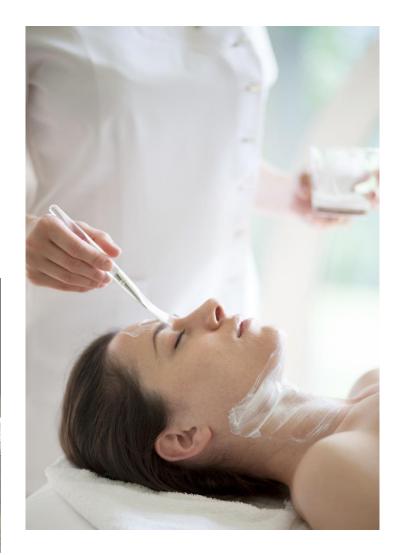














FRANCIACORTA SUMMER FESTIVAL















2-24 JUNE 2018

<u>Total number of visitors</u> to Franciacorta during the highlight weekend (2-3 June) of the 2018 Festival: **7,000 Visitors to Villa Fassati Barba** on Sunday, June 3 (limited number event): **1,800**

<u>Origin</u>: for the most part from Lombardy and neighboring regions, some visitors from central and southern Italy (Tuscany, Lazio, Marche, Campania, Puglia), some foreigners from Switzerland, Austria, France and the UK.

<u>Facebook page performance</u>: 101,114 followers at 30/06/2018, in the period between 15/04 and 30/06/2018 2,950 new followers were obtained, with an increase of 3%.

People reached from Facebook event: 830,737.

Performance website Festivalfranciacorta.it:

41,078 page views +8.6% compared to 2017 Festival 27.551 accesses +89.4% compared to 2017 Festival

Newspapers Articles: over 250 articles (Major publication on Dove, Il Sole 24 Ore, Corriere della Sera)



14-15 September 2019

next edition













15-16 September 2018

During the Festival in Cantina weekend:

36,000 visits to the cellars and 18,000 visitors

The number of foreigners is increasing moderately

Facebook registered a +5% in the period (1 month); people reached through Facebook were +150% compared to the same period in 2017

Instagram recorded +7% in the period (1 month)



A project has been launched with an on-line booking platform for visits to the wineries (Cantine.wine), which can be accessed directly from the Franciacorta.net website and from the sites of the member wineries. Currently about fifteen wineries and a travel agency have joined, but the project will be expanded in 2019 and implemented with other wineries and also with accommodation, catering, services (rentals, sports, culture, etc..).

Wineries



Cellars list Cellars Map Filters Abrami Elisabetta Visits and tastings **Agronomic Model** Via Fosche 5 25050 Provaglio d'Iseo BS Italia Cellar Barone Pizzini Via San Carlo, 14 - 25050 Provaglio d'Iseo **Products** Other Castello Bonomi Tenute in Franciacorta Hospitality Via San Pietro, 46 - 25030 Coccaglio **Booking online** II Dosso Reset Via Dosso, 2 - 25040 Corte França La Montina Via Baiana, 17 - 25040 Monticelli Brusati Mosnel Via Barboglio, 14 - 25040 Camignone di Passirano Tenuta Ambrosini Via della Pace, 58 - 25046 Cazzago San Martino



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